

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	ergy Group Lim 2015	nited					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 8203	Descripti	on: <u>Ord</u>	linary S	Shares			
		No. of ordina shares	ary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth _	10,000,000,	000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)							
Balance at close of the month	-	10,000,000,	000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A	Descripti	on :					
		No. of ordina shares		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo							
Increase/(decrease)							
Balance at close of the month	-						

28 February 2015

res				
N/A	Description	on :		
		No. of preference shares		Authorised share capital (State currency)
f preceding mon	nth _			
e)	-		-	
f the month	-			
f Shares				
N/A	Description	on :		
		No. of other classes of shares		Authorised share capital (State currency)
f preceding mon	nth _			
e)	_		-	
f the month	_			
1	f preceding more) f the month f Shares N/A f preceding more)	f preceding month e) f the month f Shares N/A Description f preceding month e)	No. of preference shares f preceding month e) f the month Mo. of other classes of shares f preceding month e)	No. of preference shares (State currency) f preceding month e) f the month MS Shares N/A Description: No. of other classes Par value of shares (State currency) f preceding month e)

II. Movements in Issued Share Capital

	No. of ordir	•	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,617,005,700			
Increase/ (decrease) during the month				
Balance at close of the month	2,617,005,700			

Total funds raised during the month from exercise of options

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

N/A

Description of warrants	Currency of nominal value	Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	nominai value	month	month	month		
1.	_ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - - -			
(dd/mm/yyyy) 2.	<u>(</u>)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	- - -			
3.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(1 1)	_			
	_ _ 			. <u></u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
				rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into S Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		1 0				
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ _					
Stock code (if listed)				-		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIII/yyyy)			Total C. (Ord	dinary shares)		
			(Prefer	rence shares)	N/A	- -
				(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
(
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				101	Iviani B	ouru	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer shares of issued during issuer which the month pursuant thereto as a close of the month
1790 01 10000	
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1) N/A
	(2) N/A
Total increase / (decrease) in preference shares duri	
Total increase / (decrease) in other classes of shares	
(These figures should be the same as the relevant figures	gures under II above ("Movements in Issued Share Capital").)

Remarks	s (if any):
Submitte	ed by: Mr. Chan Nap Kee, Joseph
	Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.